

EXHIBIT C



590 Madison Avenue, 20th Floor, New York, NY 10022-2524
p 212.223.4000 ■ f 212.223.4134
Taxpayer ID # 52-1150358

December 9, 2009

Easy Street Holding, LLC
c/o Cloud Nine Resorts, LLC
4870 Winchester Court
Park City, Utah 84098

Attn: William Shoaf

Matter: 105773.0000001
Invoice: 1311588

Statement of Account

RE: General Advice

Professional Services Rendered Through November 30, 2009	\$889.50
Other Services and Expenses	<u>429.20</u>
Total Due this Invoice	<u>\$1,318.70</u>

Statement Number: 1311588
Page #: 2

Professional Services:

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
11/03/09	S L	Updated files with Michael V. Blumenthal.	0.80	188.00
11/04/09	S L	Continue to update files with Michael V. Blumenthal.	0.90	211.50
11/18/09	MVB	Telephone call B. Shoaf re: Gemstone, BDRC, [REDACTED] D. Wickline, 105 injunction, [REDACTED] potential funding.	0.70	490.00
Total Professional Services				2.40 <u>\$889.50</u>

<u>Name</u>	<u>Rate</u>	<u>Hours</u>	<u>Value</u>
Michael V. Blumenthal	700.00	0.70	490.00
Stella Leung	235.00	1.70	399.50
Total Professional Services		2.40	<u>\$889.50</u>

Other Services & Expenses:

<u>Description</u>	<u>Amount</u>
Inhouse Duplicating	140.80
Binding, Inhouse Charged	4.00
Air fare	35.00
Long Distance Telephone	173.75
Long Distance Telephone	54.50
Express Delivery	21.15
Total Other Services & Expenses	<u>\$429.20</u>



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December 9, 2009

Easy Street Holding, LLC
c/o Cloud Nine Resorts, LLC
4870 Winchester Court
Park City, Utah 84098

Attn: William Shoaf

Matter: 105773.0000003
Invoice: 1311589

Statement of Account

RE: Case Administration

Professional Services Rendered Through November 30, 2009	\$601.00
Other Services and Expenses	<u>0.24</u>
Total Due this Invoice	<u>\$601.24</u>

Statement Number: 1311589
Page #: 2

Professional Services:

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
11/11/09	S L	Updated files.	0.50	117.50
11/17/09	S L	Retrieve copy of list of creditor's committee for Michael V. Blumenthal.	0.10	23.50
11/25/09	S E	Draft, review and revise confidentiality agreement for [REDACTED] (.4); conf with M. Blumenthal re [REDACTED] confidentiality agreement (.1); draft email to [REDACTED] re confidentiality agreement (.1); review response email from [REDACTED] re executing confidentiality agreement(.1); draft email to B. Shoaf re executing the [REDACTED] confidentiality agreement (.1)	0.80	460.00
Total Professional Services			<u>1.40</u>	<u>\$601.00</u>

Name	Rate	Hours	Value
Steven Eichel	575.00	0.80	460.00
Stella Leung	235.00	0.60	141.00
Total Professional Services		<u>1.40</u>	<u>\$601.00</u>

Other Services & Expenses:

Description	Amount
Long Distance Telephone	0.24
Total Other Services & Expenses	<u>\$0.24</u>



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December 9, 2009

Easy Street Holding, LLC
c/o Cloud Nine Resorts, LLC
4870 Winchester Court
Park City, Utah 84098

Attn: William Shoaf

Matter: 105773.0000005
Invoice: 1311590

Statement of Account

RE: Creditor Meetings/Statutory Committees

Professional Services Rendered Through November 30, 2009	\$3,290.00
Other Services and Expenses	<u>0.00</u>
Total Due this Invoice	<u>\$3,290.00</u>

Professional Services:

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
11/02/09	MVB	Conference call with committee counsel and S. McCardell re: issues concerning cash collateral stipulation, co-manager and information requests (1.0); telephone call with S. McCardell re: preparation for call with committee counsel (.2).	1.20	840.00
11/06/09	MVB	Conference call with Committee counsel and S. McCardell re: co-manager and business plan (.5); follow up with S. McCardell re: same and strategy (.3).	0.80	560.00
11/17/09	MVB	Attend committee meeting by telephone (2.3); follow up with K. Cannon (.3).	2.60	1,820.00
11/18/09	MVB	Review mail from Committee re: confidentiality.	0.10	70.00
Total Professional Services				<u>4.70</u> <u>\$3,290.00</u>

Name	Rate	Hours	Value
Michael V. Blumenthal	700.00	4.70	3,290.00
Total Professional Services		<u>4.70</u>	<u>\$3,290.00</u>



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December 9, 2009

Easy Street Holding, LLC
c/o Cloud Nine Resorts, LLC
4870 Winchester Court
Park City, Utah 84098

Attn: William Shoaf

Matter: 105773.0000006
Invoice: 1311591

Statement of Account

RE: Executory Contracts/Leases

Professional Services Rendered Through November 30, 2009	\$140.00
Other Services and Expenses	<u>0.00</u>
Total Due this Invoice	<u>\$140.00</u>

Professional Services:

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
11/10/09	MVB	Review correspondence from ADT re: assumption/rejection and emails with B. Shoaf and K. Cannon re: same.	0.20	140.00
			Total Professional Services	<u>0.20</u> <u>\$140.00</u>

<u>Name</u>	<u>Rate</u>	<u>Hours</u>	<u>Value</u>
Michael V. Blumenthal	700.00	0.20	140.00
Total Professional Services		<u>0.20</u>	<u>\$140.00</u>



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December 9, 2009

Easy Street Holding, LLC
c/o Cloud Nine Resorts, LLC
4870 Winchester Court
Park City, Utah 84098

Attn: William Shoaf

Matter: 105773.0000007
Invoice: 1311592

Statement of Account

RE: Financing

Professional Services Rendered Through November 30, 2009	\$4,882.50
Other Services and Expenses	<hr/> 0.00
Total Due this Invoice	<hr/> \$4,882.50

Professional Services:

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
11/10/09	MVB	Prepare confidentiality agreement for [REDACTED]	0.30	210.00
11/11/09	MVB	Telephone call with W. Shoaf re: potential investors for plan and exit strategy.	0.80	560.00
11/12/09	MVB	Conference call with W. Shoaf, P. Smith and [REDACTED] re: exit/plan funding.	1.00	700.00
11/13/09	MVB	Conference call [REDACTED] re: exit financing and plan funding (1.0); telephone call with B. Shoaf re: same (.3).	1.30	910.00
11/16/09	MVB	Review confidentiality agreement from [REDACTED]	0.20	140.00
11/17/09	S E	Prepare confidentiality agreement for [REDACTED] in connection with financing (.2); draft email to M. Blumenthal re confidentiality agreement (.1); draft confidentiality agreement to [REDACTED] (.1)	0.40	230.00
11/17/09	MVB	Telephone call with [REDACTED] re: potential exit investment by [REDACTED]	0.40	280.00
11/20/09	MVB	Teleconference B. Shoaf re: [REDACTED]	0.30	210.00
11/24/09	S E	Draft, review and revise form of confidentiality agreement (.2); draft email to M. Blumenthal re form of confidentiality agreement (.1)	0.30	172.50
11/24/09	MVB	Telephone call with [REDACTED] re: potential plan funder (.8); follow up telephone call with W. Shoaf re: same (.2); conference call with K. Cannon, P. Smith, B. Shoaf, J. Blatt & K. Salinger re: operating issues and strategy with potential investors (.7).	1.70	1,190.00
11/25/09	MVB	Telephone call with [REDACTED] re: [REDACTED] (.3) and email to [REDACTED] (.1).	0.40	280.00

Total Professional Services 7.10 \$4,882.50

Name	Rate	Hours	Value
Michael V. Blumenthal	700.00	6.40	4,480.00

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Name	Rate	Hours	Value
Steven Eichel	575.00	0.70	402.50
Total Professional Services	<u>7.10</u>		<u>\$4,882.50</u>



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December 11, 2009

Easy Street Holding, LLC
c/o Cloud Nine Resorts, LLC
4870 Winchester Court
Park City, Utah 84098

Attn: William Shoaf

Matter: 105773.0000008
Invoice: 1311593

Statement of Account

RE: 2004 Exams

Professional Services Rendered Through November 30, 2009	<u>\$840.00</u>
Other Services and Expenses	<u>0.00</u>
Total Due this Invoice	<u><u>\$840.00</u></u>

Professional Services:

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
11/03/09	MVB	Review order and documents re: Wickline 2004 exam.	0.20	140.00
11/13/09	MVB	Telephone calls with K. Cannon re: Hebert's call re: Wickline and response and strategy to same.	0.30	210.00
11/17/09	MVB	Telephone call with Hebert re: Wickline deposition and document production.	0.20	140.00
11/20/09	MVB	Teleconference W. Heber re: obtaining Wickline's information in lieu of 2004 exam.	0.30	210.00
11/20/09	MVB	Teleconference B. Shoaf re: Wickline issues.	0.20	140.00
Total Professional Services				<u>1.20</u> <u>\$840.00</u>

Name	Rate	Hours	Value
Michael V. Blumenthal	700.00	1.20	840.00
Total Professional Services		<u>1.20</u>	<u>\$840.00</u>



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December 14, 2009

Easy Street Holding, LLC
c/o Cloud Nine Resorts, LLC
4870 Winchester Court
Park City, Utah 84098

Attn: William Shoaf

Matter: 105773.0000009
Invoice: 1311594

Statement of Account

RE: Bay North Litigation

Professional Services Rendered Through November 30, 2009	\$50,357.50
Other Services and Expenses	<u>267.81</u>
Total Due this Invoice	<u>\$50,625.31</u>

Professional Services:

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
11/01/09	S E	Draft e-mail to W. Shoaf requesting information re services he renders in connection with injunction complaint and memo of law (.1); draft, review and revise memo of law in support of preliminary injunction motion (1.6).	1.70	977.50
11/02/09	B Z	Draft and revise 105 complaint (5.4); discussions with S Eichel re: same (.3)	5.70	3,135.00
11/02/09	MVB	Office conference with B. Zabarauskas and V. Arias re: brief in support of 105 injunction (.3); review and revise complaint (1.2).	1.50	1,050.00
11/02/09	V A	Further draft brief in support of motion for 105 injunciton	2.10	756.00
11/03/09	B Z	Revisions to 105 papers	3.80	2,090.00
11/03/09	V A	Review complaint seeking injunctive relief and revise same; draft causes of action for complaint; review case and statutory law cited in Memorandum of Law	3.10	1,116.00
11/04/09	B Z	Discussion with M. Blumenthal and V. Arias re: Strategy in 105 action.	0.50	275.00
11/04/09	V A	Further draft memo of law in support of injunctive relief (2.0); revise complaint (1.3); conference call with M. Blumenthal and B. Zabarauskas (.5)	3.80	1,368.00
11/05/09	V A	Further draft and revise Complaint seeking injunctive relief under section 105 (1.5); further review case and statutory law re [REDACTED] (.5); review of debtors' organizational documents (.5).	2.50	900.00
11/06/09	V A	Further draft and revise argument section for brief in support of motion seeking declaratory relief under section 362 and injunctive relief under 105 (1.8); confer with M. Blumenthal re same (.4).	2.20	792.00
11/09/09	V A	Further draft and revise injunction complaint (2.3); further draft and revise Memorandum of Law in support of motion for 105 injunction (1.5); review default letters from BayNorth (.3).	5.40	1,944.00
11/10/09	MVB	Review letter from Bay North's counsel re: [REDACTED] (.4); [REDACTED] (.8).	1.20	840.00
11/10/09	V A	Review correspondence among creditors and managers of Debtors, Debtors' organizational documents, and other relevant documents (.8); draft sections of brief in support of 105 injunction (1.4).	2.20	792.00

Statement Number: 1311594

Page # 3

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
11/11/09	MVB	Revise 105 brief (1.8); telephone call with W. Shoaf re: Bay North correspondence (.5).	2.30	1,610.00
11/11/09	V A	Further draft and revise sections of brief in support of motion seeking injunctive relief.	2.40	864.00
11/13/09	MVB	Office conference with V. Arias to review caselaw for 105 brief, [REDACTED]	0.50	350.00
11/13/09	V A	Further review and revise brief in support of injunction (.9); confer with M. Blumenthal re: [REDACTED] (.5); review operating agreements of each Debtor entity (.7).	2.10	756.00
11/15/09	B Z	Revisions to 105 memo of law.	1.40	770.00
11/16/09	B Z	Revisions to 105 complaint (.5) and memo of law (2.8); office conference with M. Blumenthal re: [REDACTED] (.6).	3.90	2,145.00
11/16/09	MVB	Office conference with B. Zabarauskas re: revisions to 105 complaint and injunction and review [REDACTED]	0.60	420.00
11/16/09	V A	Further review and revise complaint and brief in support of stay against Massachusetts Action	1.60	576.00
11/17/09	B Z	Draft and revise 105 memo of law	7.60	4,180.00
11/18/09	B Z	Review springing and completion guaranties and operating agreements for use in verified complaint (1.3); discussions with M. Blumenthal re: status of motion (.3); revise verified petition and memo of law in support of section 105 relief (4.8)	6.40	3,520.00
11/19/09	B Z	Revisions to 105 memorandum of law in support of stay.	4.50	2,475.00
11/19/09	L B	Revise documents re: injunction complaint (.3), memorandum of law in support of injunction (.3); draft email re: same (.1).	0.70	339.50
11/20/09	B Z	Review BayNorth motion to dismiss and begin formulating a response thereto.	0.80	440.00
11/20/09	B Z	Revisions to 105 complaint (1.1) and memo of law in support thereof (1.3)	2.40	1,320.00
11/23/09	B Z	Revise and finalize 105 complaint (.3) and memo of law in support of 105 relief (3.3)	3.60	1,980.00
11/23/09	B Z	Review motion to dismiss (.8); review loan documents in connection therewith (1.3); discussion with M. Blumenthal re: same (.4); begin drafting response to motion to dismiss (1.4)	3.90	2,145.00
11/23/09	MVB	Office conference with B. Zabarauskas to finalize 105 injunction papers.	0.40	280.00
11/23/09	L B	Revise document re: injunction complaint (.1); shephardizing document re: memorandum in support of injunction (1.6).	1.70	824.50

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
11/23/09	V A	Further review of Organizational Documents of Debtors for Complaint seeking stay of Massachusetts Action in preparation of filing complaint and brief	1.80	648.00
11/24/09	B Z	Review and analysis of [REDACTED]	1.70	935.00
11/24/09	MVB	Review comments from S. McCardell and K. Cannon re: 105 injunction complaint and memo.	0.30	210.00
11/25/09	B Z	Draft response to motion to dismiss (1.6); review documents received from client for use in same (2.1)	3.60	1,980.00
11/25/09	MVB	Office conference with B. Zabarauskas re: analysis of underlying documents and memos, strategy and structure of reply to Bay North motion to dismiss (.6); review emails from S. McCardell (.3) and office conference with B. Zabarauskas re: 105 injunction (.2).	1.10	770.00
11/25/09	V A	Review case and statutory law re [REDACTED]	2.20	792.00
11/30/09	B Z	Discussion with K. Cannon re: filing of motion.	0.20	110.00
11/30/09	B Z	Discussions with W. Shoaf re [REDACTED] (.4); review calculations re: same (.5), draft response to motion to dismiss (2.3)	3.00	1,650.00
11/30/09	V A	Draft brief in opposition to motion to dismiss	6.20	2,232.00
Total Professional Services				<u>102.60 \$50,357.50</u>

Name	Rate	Hours	Value
Michael V. Blumenthal	700.00	7.90	5,530.00
Steven Eichel	575.00	1.70	977.50
Bruce Zabarauskas	550.00	53.00	29,150.00
Vivian Arias	360.00	37.60	13,536.00
Lawrence Brenner	485.00	2.40	1,164.00
Total Professional Services	<u>102.60</u>		<u>\$50,357.50</u>

Other Services & Expenses:

Statement Number: 1311594
Page #: 5

Description	Amount
Local Transportation	13.68
Comp. Library Research	252.09
Inhouse Duplicating	1.80
Long Distance Telephone	0.24
Total Other Services & Expenses	<u>\$267.81</u>



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December 9, 2009

Easy Street Holdihng, LLC
c/o Cloud Nine Resorts, LLC
4870 Winchester Court
Park City, Utah 84098

Attn: William Shoaf

Matter: 105773.0000012
Invoice: 1311596

Statement of Account

RE: Reorganization Plan/Disclosure Statement

Professional Services Rendered Through November 30, 2009	\$57.50
Other Services and Expenses	<u>0.00</u>
Total Due this Invoice	<u>\$57.50</u>

Professional Services:

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
11/25/09	S E	Conf with M. Blumenthal re disclosure statement and drafting motion to extend exclusivity (.1)	0.10	57.50
			Total Professional Services	<u>0.10</u> <u>\$57.50</u>

<u>Name</u>	<u>Rate</u>	<u>Hours</u>	<u>Value</u>
Steven Eichel	575.00	0.10	57.50
Total Professional Services		<u>0.10</u>	<u>\$57.50</u>



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December 9, 2009

Easy Street Hollding, LLC
c/o Cloud Nine Resorts, LLC
4870 Winchester Court
Park City, Utah 84098

Attn: William Shoaf

Matter: 105773.0000013
Invoice: 1311597

Statement of Account

RE: Reports & Schedules/First Day Motions

Professional Services Rendered Through November 30, 2009	\$0.00
Other Services and Expenses	<u>380.20</u>
Total Due this Invoice	<u>\$380.20</u>

Professional Services:

Total Professional Services	<u>0.00</u>	<u>\$0.00</u>
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Other Services & Expenses:

Description	Amount
Comp. Library Research	363.24
Comp. Library Research	16.96
Total Other Services & Expenses	<u>\$380.20</u>



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December 11, 2009

Easy Street Holding, LLC
c/o Cloud Nine Resorts, LLC
4870 Winchester Court
Park City, Utah 84098

Attn: William Shoaf

Matter: 105773.0000014
Invoice: 1311598

Statement of Account

RE: Retention/Fee Matters

Professional Services Rendered Through November 30, 2009	\$9,084.00
Other Services and Expenses	<u>0.00</u>
Total Due this Invoice	<u>\$9,084.00</u>

Professional Services:

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
11/01/09	MVB	Review BDRL proposal for co-manager.	0.30	210.00
11/02/09	MVB	Review revised BDRC proposal (.5); telephone call with K. Sallenger of BDRC (.6); telephone call with W. Ellis re: co-manager (.2); telephone call with K. Cannon re: co-manager issues (.2).	1.50	1,050.00
11/03/09	MVB	Telephone call with W. Ellis re: co-manager (.2); comment on BDRC proposal (.7); telephone call with S. McCardell re: retention of appraiser (.1).	1.00	700.00
11/05/09	MVB	Telephone call with S. McCardell re: same.	0.20	140.00
11/05/09	L B	Draft document re: statement and disclosure of compensation.	0.20	97.00
11/06/09	MVB	Review and revise motion to allow for monthly professional fee payments (.2) and telephone call with K. Cannon re: same (.1).	0.30	210.00
11/09/09	MVB	Follow up call with W. Ellis re: BDRC and Gemstone (.3); review and revise application to retain BDRC (.3).	0.60	420.00
11/09/09	L B	Revise document re: supplemental statement and disclosure of compensation.	0.20	97.00
11/10/09	MVB	Review email from W. Ellis re: BDRC and telephone call with K. Cannon re: issues (.3); emails and telephone call with K. Sallinger re: BDRC retention agreement (.2); revise C&M 2016(b) disclosure (.2).	0.70	490.00
11/11/09	MVB	Telephone calls with W. Shoaf re: BDRC.	0.30	210.00
11/12/09	MVB	Telephone call with K. Sallinger re: BDRC retention agreement (.2); review and revise same (.4).	0.60	420.00
11/13/09	MVB	Review and revise letter to W. Ellis re: BDRC and Gemstone (.4); review and revise application to retain BDRC (.5); telephone calls with K. Cannon re: same (.4).	1.30	910.00
11/16/09	MVB	Conference call with R. Havel and K. Cannon re: issues concerning retention of BDRC and Gemstone (.6); follow up with K. Cannon re: same (.3); review W. Ellis' markup of BDRC agreement (.3); review and comment on proposed Gemstone agreement (.3).	1.50	1,050.00
11/17/09	MVB	Telephone call with K. Cannon re: Gemstone and W. Ellis' comments to BDRC agreement.	0.60	420.00

Statement Number: 1311598
Page # 3

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
11/18/09	MVB	Conference call with K. Cannon re: Gemstone, BDRC, hearing and strategy (.5); conference call with K. Cannon and R. Havel re: Gemstone, BDRC, hearing and cash collateral stipulation (.4); review modifications to BDRC and Gemstone (.3).	1.20	840.00
11/19/09	MVB	Conference call with B. Shoaf, P. Smith, B. Dorsey and K. Salinger re: preliminary Findings and WestLB's comments to BDRC retention agreement.	0.70	490.00
11/19/09	MVB	Teleconference K. Cannon to review WestLB's comments to BDRC agreement and Gemstone retention (0.3); teleconference J. McIntyre re: Gemstone retention (0.2).	0.50	350.00
11/20/09	MVB	Review R. Havel's comments to monthly fee procedures.	0.20	140.00
11/20/09	MVB	Teleconference K. Salinger re: BDRC retention and initial overview.	0.30	210.00
11/20/09	MVB	Teleconference J. McIntyre re: Finalize Gemstone Agreement (0.2); teleconference K. Cannon re: issues concerning Gemstone and BDRC retentions (0.20); review and revise Gemstone application (0.3).	0.70	490.00
11/23/09	MVB	Telephone call with W. Ellis re: comments to BDRC retention.	0.20	140.00

Total Professional Services 13.10 **\$9,084.00**

Name	Rate	Hours	Value
Michael V. Blumenthal	700.00	12.70	8,890.00
Lawrence Brenner	485.00	0.40	194.00
Total Professional Services		<u>13.10</u>	<u>\$9,084.00</u>



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December 11, 2009

Easy Street Holding, LLC
c/o Cloud Nine Resorts, LLC
4870 Winchester Court
Park City, Utah 84098

Attn: William Shoaf

Matter: 105773.0000015
Invoice: 1311599

Statement of Account

RE: Secured Claims (WestLB)

Professional Services Rendered Through November 30, 2009	\$7,770.50
Other Services and Expenses	<u>697.64</u>
Total Due this Invoice	<u>\$8,468.14</u>

Statement Number: 1311599
Page #: 2

Professional Services:

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
11/03/09	MVB	Emails re: draw requests 3 and 4.	0.20	140.00
11/06/09	MVB	Conference call with B. Ellis, D. Norman, K. Cannon and R. Havel re: co-manager, Business Plan, bank accounts and Jacobsen (.5); follow up with K. Cannon (.2); follow up with W. Shoaf re: same (.3).	1.00	700.00
11/09/09	MVB	Conference call with B. Shoaf and K. Cannon re: co-manager and bank account issues raised by West LB.	0.80	560.00
11/10/09	MVB	Emails and telephone calls with K. Cannon and B. Shoaf re: bank account/control agreement issues.	0.20	140.00
11/11/09	MVB	Emails and telephone calls with K. Cannon re: bank accounts (.1) and BDRC retention issues raised by WestLB (.2).	0.30	210.00
11/12/09	MVB	Conference call with W. Shoaf and K. Cannon re: bank accounts and co-manager comments by WestLB.	1.20	840.00
11/13/09	MVB	Review October managers report to be submitted to WestLB(.8) and telephone call with W. Shoaf re: same (.3).	1.10	770.00
11/13/09	S L	Meeting with Michael V. Blumenthal regarding [REDACTED] [REDACTED] prepare service for copy of complaint.	0.30	70.50
11/16/09	MVB	Telephone calls and emails with W. Shoaf and K. Cannon re: status of bank accounts at Wells Fargo and moving to JP Morgan Chase.	0.20	140.00
11/17/09	MVB	Conference call with D. Norman, K. Cannon, B. Shoaf, D. Robertson and J. Winkler re: budget reconciliation, cash collateral, account structure, moving accounts to J.P. Morgan Chase, control agreements, guest deposits and requests 5 & 6.	0.80	560.00
11/18/09	MVB	Review emails re: requests 5 & 6 under cash collateral stipulation.	0.20	140.00
11/19/09	MVB	Teleconference K. Cannon re: cash coll. stip. and strategy re: same (0.2); review BDRC e-mails re: accounting issues and reporting to WestLB (0.2).	0.40	280.00
11/20/09	MVB	Review draft amendment to Cash Collateral Stipulation sent by R. Havel.	0.50	350.00
11/23/09	MVB	Telephone calls with K. Cannon re: cash collateral stipulation changes proposed by Havel (.4); telephone call with K. Cannon re: proposed Shoaf affidavit re: [REDACTED] amendment to cash collateral stipulation (.2).	0.60	420.00

Statement Number: 1311599
Page # 3

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
11/24/09	MVB	Conference call with K. Cannon in preparation of call with Bank Group (.3); conference call with K. Cannon, R. Havel, W. Ellis, A. Jarvis and B. Cotter re: amendments to cash collateral stipulation, Shoaf affidavit, BDRC & Gemstone retention, comments to motion for interim professional fee procedures (1.7); telephone call with B. Shoaf re: Jacobsen affidavit (.2).	2.20	1,540.00
11/25/09	MVB	Review and comment on redraft of: amendments to cash collateral stipulation (.3) and motion to approve amendments (.6); telephone call with K. Cannon re: foregoing (.2); review emails from Bank counsel re: foregoing (.2).	1.30	910.00
Total Professional Services			<u>11.30</u>	<u>\$7,770.50</u>

<u>Name</u>	<u>Rate</u>	<u>Hours</u>	<u>Value</u>
Michael V. Blumenthal	700.00	11.00	7,700.00
Stella Leung	235.00	0.30	70.50
Total Professional Services		<u>11.30</u>	<u>\$7,770.50</u>

Other Services & Expenses:

<u>Description</u>	<u>Amount</u>
Comp. Library Research	697.64
Total Other Services & Expenses	<u>\$697.64</u>



590 Madison Avenue, 20th Floor, New York, NY 10022-2524
p 212.223.4000 ■ f 212.223.4134
Taxpayer ID # 52-1150358

December 10, 2009

Easy Street Hollding, LLC
c/o Cloud Nine Resorts, LLC
4870 Winchester Court
Park City, Utah 84098

Attn: William Shoaf

Matter: 105773.0000017
Invoice: 1311687

Statement of Account

RE: Secured Claims (Bay North)

Professional Services Rendered Through November 30, 2009	\$5,040.00
Other Services and Expenses	<u>611.60</u>
Total Due this Invoice	<u><u>\$5,651.60</u></u>

Professional Services:

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
11/03/09	MVB	Office conference with B. Zabarauskas re: 105 injunction papers (.2), begin review and revise of same (.8) and telephone call with S. McCardell re: same (.2).	1.20	840.00
11/04/09	MVB	Review and revise 105 complaint (.7); meeting with V. Arias and B. Zabarauskas to redraft 105 complaint (.8).	0.80	560.00
11/05/09	MVB	Review and revise 105 brief.	1.00	700.00
11/06/09	MVB	Review and revise 105 complaint and brief (2.2); office conferences with V. Arias re: same (.4).	2.60	1,820.00
11/09/09	MVB	Begin review of Bay North's m/d adversary proceeding (.8); office conference with V. Arias re: redrafting memo in support of 105 injunction (.8).	1.60	1,120.00
Total Professional Services				<u>7.20 \$5,040.00</u>

Name	Rate	Hours	Value
Michael V. Blumenthal	700.00	7.20	5,040.00
Total Professional Services		<u>7.20</u>	<u>\$5,040.00</u>

Other Services & Expenses:

Description	Amount
Comp. Library Research	611.60
Total Other Services & Expenses	<u>\$611.60</u>



590 Madison Avenue, 20th Floor, New York, NY 10022-2524
p 212.223.4000 ■ f 212.223.4134
Taxpayer ID # 52-1150358

December 10, 2009

Easy Street Holding, LLC
c/o Cloud Nine Resorts, LLC
4870 Winchester Court
Park City, Utah 84098

Attn: William Shoaf

Matter: 105773.0000020
Invoice: 1311694

Statement of Account

RE: Corporate Issues

Professional Services Rendered Through November 30, 2009	\$916.50
Other Services and Expenses	<u>0.00</u>
 Total Due this Invoice	 <u>\$916.50</u>

Statement Number: 1311694
Page #: 2

Professional Services:

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
11/02/09	S L	Research for [REDACTED] [REDACTED]	0.60	141.00
11/04/09	S L	Research re [REDACTED] [REDACTED]	1.90	446.50
11/05/09	S L	Coordination of document relating to advancement of funds for Michael V. Blumenthal.	0.60	141.00
11/10/09	S L	Retrieve copies of Articles of Organization for each Debtor for V. Arias, coordination of link of corporate documents for V. Arias.	0.80	188.00
Total Professional Services				<u>3.90</u> <u>\$916.50</u>

Name	Rate	Hours	Value
Stella Leung	235.00	3.90	916.50
Total Professional Services		<u>3.90</u>	<u>\$916.50</u>